**INTEREST RATES MARKET NOTICE**

**Date: 30 June 2014**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC034”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 30 June 2014 under its **Credit-Linked Note Programme** dated **10 May 2010**.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 2,994,435,000.00

**Bond Code** IVC034

**Nominal Issued** R 140,000,000.00

**Issue Price** 100%

**Coupon** 3 Month JIBAR plus 180 bps

**Initial Coupon** 7.625% (3 Month JIBAR as at 30 June 2014 of 5.825% plus 180 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 30 June 2021

**Books Close** 21 September, 21 December, 21 March, 21 June

**Interest Payment Date(s)** 30 September, 30 December, 30 March, 30 June

**Last Day to Register** By 17:00 on 20 September, 20 December, 20 March, 20 June

**Issue Date** 30 June 2014

**Date Convention** Following

**Interest Commencement Date** 30 June 2014

**First Interest Payment Date** 30 September 2014

**ISIN No.** ZAG000117383

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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